

Module No. 1: Foundations for Finance

4

Introduction to Basic Concepts: Understand the need for financial planning – basic concepts – life goals and financial goals – format of a sample financial plan for a young adult **Economics:** Meaning – scope – key concepts influencing decision making both micro & macro **Banking in India:** Types of Bank Deposits, Deposit Insurance (PMJDY). Traditional and New Banking Models. Debit and Credit Cards. Digital Payment System – Internet Banking (NEFT, RTGS and IMPS), Mobile Banking, Mobile Wallet, AEPS, UPI **Orientation to Financial Statements:** financial terms and concepts, model for reading financial statements, basic ratios for evaluating companies while investing – Time Value of Money – Concept of Compounding and Discounting

Module No. 2: Investment Management

8

Investment Goals: Basic investment objectives – Investment goals – time frame – assessing risk profile – concept of diversification – risk measurement tools **Investment and Saving Alternatives for a Common Investor:** Insurance – Health, Life and Other General Insurance (Vehicle Insurance, Property Insurance, etc), Retirement and Pension Plans – National Pension System, Atal Pension Yojana, PM-SYM Yojana, PMLVMY PMKMDY etc., Stocks, Bonds, Mutual Funds. Investor Protection and Grievance Redressal **Stock Markets:** Primary Market and Secondary Market, Stock Exchanges, Stock Exchange Operations – Trading and Settlement, Demat Account, Depository and Depository Participants. **Stock Selection:** Fundamental Analysis – Economy Analysis, Industry Analysis and Company Analysis. Technical Analysis – Graphical Patterns, Candle-stick Patterns, Indicators and Oscillators **Stock Return and Risk:** Analysing risk and returns trade off, relationship-investment risk

Module No. 3: Mutual Funds and Financial Planning Essentials

3

Mutual Funds: Features of Mutual Funds, Mutual Fund History in India, Major Fund Houses in India and Mutual Fund Schemes. Types of Mutual Fund Plans. Net Asset Value. **Criteria for selection of Mutual Funds:** Returns, Performance Measures – Sharpe, Treynor, Alpha, Beta and r^2 **Financial Planning:** Sample formats – Integrating all the concepts learnt with a personal financial plan **Giving and supporting:** Family support – charitable giving – crowd sourcing for needs

FOR THE MONTH OF2023-24

SectionIVth Bcom.....

PlaceChannarayana.....

13	14	15	16	17	18	19	20	21	22	23	24	25	26	27	28	29	30	31	No. of days present	FEES		Date of Payment
																				Rs.	P.	

IV Sem

II Bcom - 2023-24

F E & I A

Financial Education

REGISTER OF ATTENDANCE & FEES

Name of the Institute

FOR THE MONTH OF20

Section Place

Sl. No.	Admission No.	NAMES	1	2	3	4	5	6	7	8	9	10	11	12
32		Aishwarya D.V	1	2	3	4	5	5	6	7	8	9		
33		S. K Bhavana	1	2	3	3	4	4	5	5	6	6		
34		Rajesh M.J ^{NSS}	1	2	2	2	3	3	3	3	4	4		
35		Vasvitha D	1	2	3	4	4	5	6	6	7	8		
36		Kirthana H.N	1	2	3	4	4	5	6	6	7	8		
37		Aree C.B	1	2	2	3	3	3	4	4	5	6		
38		Lingesh H.D	1	2	3	4	5	6	7	8	9	10		
39		Karthik N.G	0	2	3	3	4	4	5	5	6	7		
40		Gowtham B.N	1	2	3	4	5	6	7	8	9	10		
41		Manoj S.L	1	2	3	4	5	6	7	8	9	10		
42		Nikil K.C	1	1	1	1	1	1	2	2	2	2		
43		Darshan C.R	1	2	3	4	4	5	5	6	7	8		
44		Sindhu N.C	1	2	2	3	4	5	7	7	8	9		
45		Sudeep Kumara R.T	1	2	3	4	4	4	5	6	7	8		
46		Sandeep C.M	1	1	1	1	2	3	4	5	6	7		
47		Mohammed Turaid	1	2	3	4	5	5	6	7	8	9		
48		Krupa N.S	1	2	2	3	4	4	5	5	6	6		
49		Chayodevi M.D	0	0	0	0	0	0	0	0	0	0		
50		Karthik U.V	1	1	1	1	2	2	3	4	5	6		
51		Charan B.R ^{NSS}	1	2	3	4	5	6	6	6	7	8		
52		Rakshit K.M	1	2	2	3	3	4	5	6	6	7		
53		Halima Sadiya	1	2	3	4	5	6	7	8	9	10		
54		Moulya G.K	0	1	0	0	0	0	0	0	0	0		
55		Meghana V.M	0	0	0	0	0	0	0	0	0	0		
56		Sachin M.S	0	0	0	0	0	0	0	0	0	0		
57		Rakshit	0	0	0	0	0	0	0	0	0	0		
58		Harpini G.S	1	2	3	4	5	6	7	8	9	10		
59		Brushanth V.J	1	2	3	4	4	5	6	7	8	9		
60		Likhit Gowda H.K	1	0	1	1	1	1	2	3	3	4		
61		Somashekara B.D	1	2	3	3	4	4	5	6	7	8		
62		Pavan S.M	0	0	0	6	6	1	1	1	1	1		

13	14	15	16	17	18	19	20	21	22	23	24	25	26	27	28	29	30	31	No. of days present	FEES Rs. P.	Date of Payment
10	10	11	12	12	13	14	15												10+9	19	
7	7	8	9	9	10	11	12												10+8	18	
4	5	6	7	7	7	7	7												10+6	16	
13	14	15	16	16	17	18	19												10+9	19	
9	9	10	10	10	10	11	12												10+9	19	
8	9	10	10	10	11	12	13												10+8	18	
13	14	15	16	16	17	17	18												10+7	17	
9	9	9	10	10	11	12	13												10+8	18	
13	14	15	16	16	17	17	18												10+9	19	
11	12	13	14	14	15	16	17												10+9	19	
4	5	6	6	6	6	7	8												10+6	16	
11	12	13	14	14	15	16	17												10+10	20	
10	10	11	12	12	13	14	15												10+9	19	
10	10	11	12	12	13	14	14												10+8	18	
9	10	11	12	12	13	14	15												10+8	18	
11	12	13	14	14	15	16	17												10+8	18	
7	7	8	9	9	10	10	12												10+9	19	
0	0	0	0	0	0	0	0												AB	AB	
8	9	10	10	10	11	12	13												10+9	19	
9	10	11	12	13	13	13	13												10+8	18	
9	9	10	10	10	11	12	13												10+9	19	
12	13	14	15	15	16	17	18												10+9	19	
0	0	0	0	0	0	0	0												AB	AB	
0	0	0	0	0	0	0	0												AB	AB	
0	0	0	0	0	0	0	0												AB	AB	10+1
12	13	14	15	15	16	17	18												10+12	12	
12	13	14	15	15	16	17	18												10+9	19	
9	10	11	12	12	13	14	15												10+8	18	
5	5	6	7	7	7	8	9												10+8	18	
10	11	12	12	12	13	14	15												10+7	17	
1	1	1	1	1	1	1	1												AB	AB	

Number Present M
Daily E

Initials M
E

No. of Working Days

Average Attendance during the month

No. on Roll during month

REGISTER OF ATTENDANCE & FEES

Name of the Institute

FOR THE MONTH OF20

Section Place

Sl. No.	Admission No.	NAMES	1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16	17	18	19	20	21	22	23	24	25	26	27	28	29	30	31	
63		Vaishnavi C	1	2	3	4	4	5	5	5	6	7	8																					
64		Lakshmi Kant N	1	2	3	3	4	5	6	7	7	8	9	10																				
65		Lakshmi Gowda H	0	1	2	3	3	4	4	5	6	7	8																					
66		S.I. Thanmay Gowda	1	2	3	4	4	5	6	7	8	9	10	11																				
67		Mangala Keerthi Y	1	2	1	1	1	1	1	1	1	1	1																					
68		Sinchana D	1	2	3	4	4	5	6	7	8	9	10	11																				
69		Menika M.J	1	2	3	4	5	6	7	8	8	9	10	10																				
70		Ajay H.M	1	2	3	4	4	5	6	7	8	9	10	11																				
71		Misba Mahin	1	2	3	4	5	6	6	7	8	9	10	11																				
72		Rakshitta B.D	1	1	2	3	3	3	3	4	5	6	7	8																				
73		Nishanth C.D	1	1	1	2	2	3	3	3	3	3	3	4																				

13	14	15	16	17	18	19	20	21	22	23	24	25	26	27	28	29	30	31	No. of days present	FEES Rs. P.	Date of Payment
9	9	10	10	10	11	12	13												10+6	12	
11	12	12	13	14	15	16	17												10+6	16	
9	9	10	11	11	11	12	13												10+8	12	
12	13	14	15	15	15	16	17												10+8	18	
1	1	1	1	1	1	1	1												10+2	12	
12	13	14	15	15	15	15	15												10+9	19	
11	12	13	14	14	14	15	16												10+9	19	
12	13	14	15	15	15	16	17												10+8	18	
11	12	13	14	14	15	16	17												10+9	19	
9	10	11	11	12	13	14	15												10+9	19	
5	5	6	7	7	8	9	9												10+6	16	

Number Present M
Daily E

Initials M
E

No. on roll at the beginning of month

Admitted during the month

Left No. on Roll at end of month

No. on Roll during month

Average Attendance during the month

No. of Days